

Basic ISAC Program Data

ILLINOIS STUDENT ASSISTANCE COMMISSION

January 2018

Research, Planning & Policy Analysis Department

Basic ISAC Program Data

Monetary Award Program

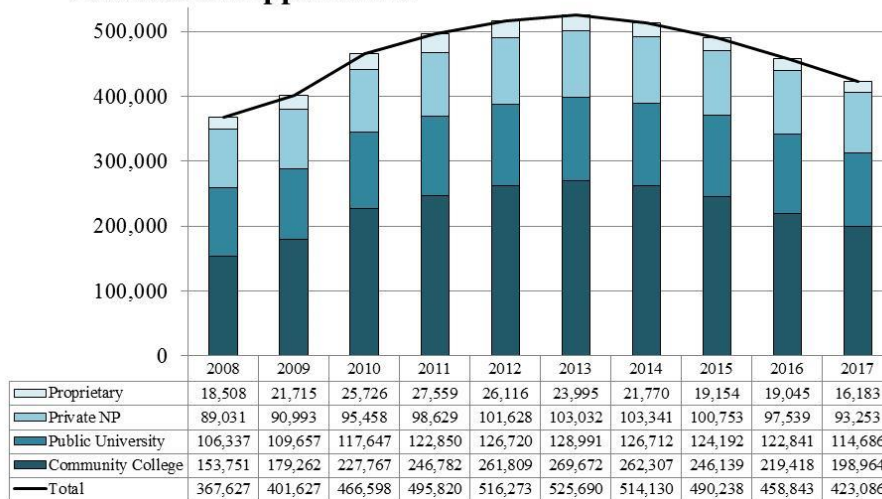
Eligibility requirements

- Undergraduate Illinois residents with program-determined “need” greater than \$300
- MAP converted to a credit hour payment system (MAP Paid Credit Hour: MPCH) in FY2005
- Enrolled in at least 3 credit hours at MAP-approved schools
- May be paid for up to 135 credit hours of enrollment; up to 75 as a freshman or sophomore
- May not be in default on any Title IV program

Application Volume

- Application volume peaked in FY2013 at 45% higher than FY2007.
- FY2017 application volume was 20% lower than FY2013 but still 15% higher than FY2007.
- Application volume has decreased annually by 6% in FY2016 and by 8% in FY2017.

Monetary Award Program Announced Applications



Appropriation and Awards

- During the past five years, at least 96.9% of the MAP appropriation has been spent.

Appropriation / Lapse (\$M)	Available to Spend	Spent	Lapse	% Spent
FY2013	\$371.3	\$370.8	\$0.5	99.9%
FY2014	\$373.2	\$372.2	\$1.0	99.9%
FY2015	\$357.6	\$357.2	\$0.4	99.9%
FY2016	\$320.8	\$319.8	\$1.0	99.7%
FY2017**	\$357.6	\$346.4	\$11.2	96.9%

*Appropriations are available beginning with FY1980 in Table 1.0 of FY2017 ISAC Data Book.

** FY17 appropriation was not provided until after the academic year had been completed.

- In FY2011, second term awards were reduced 5% at semester schools and second and third term awards were reduced 3.7% at quarter schools to keep claims within the appropriation.
- In FY2012, an additional \$33.5 million was secured at the end of the first term, averting a second and third term reduction.
- In FY2013, award amounts for nearly 10,000 “released” applicants were reduced 10% to keep claims within the appropriation.
- In FY2015, Governor Rauner instituted a 2.25% across-the-board budget cut. In response, no suspended awards were released, but awards already announced were not reduced.
- In FY2016, no complete state budget was reached. MAP was appropriated \$169.8 million to cover first-term claims. An additional \$151.0 million was allocated for FY17, but designated to cover FY16 claims.
- In FY2017, the MAP appropriation was not provided until after the school year had ended.

MAP Dollars Awarded (\$M)	Hospital & Community				
	Public 4	Private	College	Proprietary	All
FY2008	\$149.0	\$157.9	\$56.6	\$20.3	\$383.8
FY2009	\$150.0	\$154.5	\$56.8	\$22.5	\$383.9
FY2010	\$152.7	\$159.3	\$54.3	\$24.1	\$390.4
FY2011	\$159.9	\$164.4	\$53.7	\$25.2	\$403.2
FY2012	\$165.1	\$166.0	\$56.8	\$23.7	\$411.6
FY2013	\$154.2	\$151.0	\$48.3	\$17.2	\$370.7
FY2014	\$157.3	\$155.2	\$44.2	\$15.4	\$372.2
FY2015	\$153.3	\$151.7	\$39.8	\$12.5	\$363.7
FY2016	\$141.8	\$139.0	\$27.8	\$11.2	\$319.8
FY2017	\$154.1	\$145.2	\$36.1	\$11.1	\$346.4

*MAP dollars awarded by sector beginning with FY1980 in Table 2.1 of FY2017 ISAC Data Book.

Maximum MAP Award History Academic Year	Statutory Maximum	Maximum in Formula	Effective Maximum
2008-2009	\$5,968	\$4,968	--
2009-2010	\$6,468	\$4,968	--
2010-2011*	\$6,468	\$4,968	\$4,844
2011-12 through 2017	\$6,468	\$4,968	\$4,720
2017-18	\$6,468	\$4,968	\$4,869

*Reduction factor applied to awards. The full maximum award history is available in Table 2.0c of FY2017 ISAC Data Book.

- 54 % of MAP awards go to students with zero EFCs.
- 92% of MAP awards go to students who are Pell-eligible

MAP Recipients	Hospital & Community				
	Public 4	Private	College	Proprietary	All
FY2013	44,219	38,871	51,549	6,334	140,973
FY2014	44,581	39,594	46,929	5,459	136,563
FY2015	43,167	38,656	42,121	4,455	128,399
FY2016	39,539	35,308	28,245	3,965	107,057
FY2017	43,267	37,013	37,296	4,003	121,579

*Awards and payouts by sector beginning with FY1980 in Table 2.1 of FY2017 ISAC Data Book.

Average Taxable Income of FY2017 MAP Recipients	Community				
	Public 4	Private	College	Proprietary	All
Dependent Parental	\$34,019	\$42,120	\$25,190	\$33,039	\$32,297
Independent	\$15,410	\$21,179	\$17,230	\$22,358	\$17,952

Number of MAP Eligible Applicants Suspended Suspense/Release	Community				
	Public 4	Private	College	Proprietary	All
FY08 – Aug 16	4,475	5,883	29,051	3,952	43,361
FY09 – Jul 26 / Aug 6	5,651	7,460	41,865	4,870	59,846
FY10 – May 15 / June 4	12,555	12,001	87,187	8,305	120,048
FY11 – April 19	17,397	15,234	108,321	10,415	151,367
FY12 – March 26	15,647	13,601	107,514	8,603	145,365
FY13 – March 20 / April 2	20,225	17,605	121,754	9,011	168,595
FY14 – March 2 / March 20	19,248	16,654	120,722	9,336	165,492
FY15 – Feb 28 / March 6	20,245	15,929	115,604	8,317	160,095
FY16 – February 22	23,801	17,612	110,852	9,281	161,546
FY17 -- March 10 / April 14	12,485	11,098	75,837	5,168	104,588

*Full MAP suspense history beginning with FY1978 in Table 2.0d, and additional data in Table 2.0e of the 2017 ISAC Data Book.

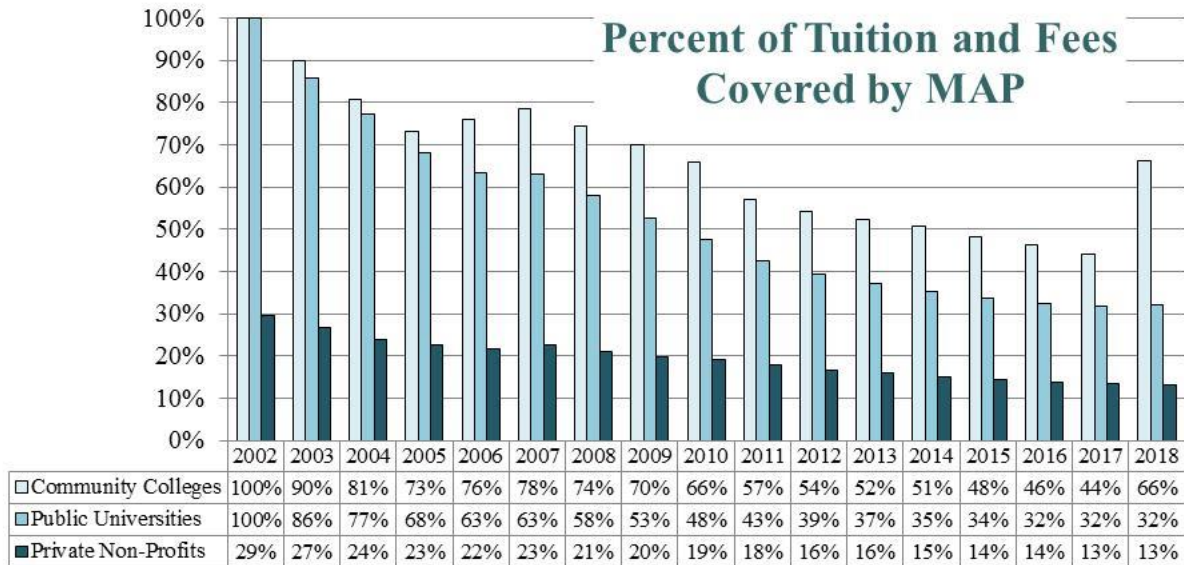
- The FY18 MAP eligibility formula uses 09-10 T&F to represent costs. Incorporating 12-13 T&F and Pell would cost \$11M; updating to 17-18 T&F and Pell would cost about \$23M.
- Projected weekly claims at FY2018 application volume rates: October \$42M; November \$19M; December \$14M; January \$7M; February through May \$4M; June through September \$3M.

MAP Grant Purchasing Power

- The percent of tuition and fees covered by a MAP grant improved with the use of 2009-10 tuition and fees in the MAP formula. The FY2018 maximum MAP grant at Community Colleges covers 66% of tuition and fees, the maximum MAP grant at Public 4-Year Universities covers 32% of tuition and fees, and the maximum MAP grant at Private Institutions covers 13% of tuition and fees.

Percentage of Sector Average Tuition and Fees Covered by the Maximum MAP Grant

Year	Community Colleges			Public Universities		
	T&F	Max MAP	Percent	T&F	Max MAP	Percent
FY2009	\$2,762	\$1,935	70%	\$9,452	\$4,968	53%
FY2010	\$2,939	\$1,935	66%	\$10,442	\$4,968	48%
FY2011	\$3,307	\$1,886	57%	\$11,386	\$4,843	43%
FY2012	\$3,397	\$1,838	54%	\$11,990	\$4,720	39%
FY2013	\$3,527	\$1,838	52%	\$12,732	\$4,720	37%
FY2014	\$3,626	\$1,838	51%	\$13,382	\$4,720	35%
FY2015	\$3,809	\$1,838	48%	\$13,984	\$4,720	34%
FY2016	\$3,980	\$1,838	46%	\$14,535	\$4,720	32%
FY2017	\$4,157	\$1,838	44%	\$14,903	\$4,720	32%
FY2018	\$4,356	\$2,880	66%	\$15,182	\$4,869	32%



Special Purpose Programs

Illinois Veteran Grant Program

*Tables 5.0a and 5.0d of the FY2017 ISAC data book contain IVG information.

- Entitlement for qualifying veterans at public facilities.
- May be used for any year in school. May be used for credit and noncredit work. Recipients are entitled to the equivalent of four years of full-time benefits.
- Funding has been insufficient to cover claims since 2002. Schools have waived costs for eligible students.

<i>Public Universities</i>	Paid by ISAC	Waived by Schools	Estimated Total Claims	Awards
FY2013	\$0	\$22,730,523	\$22,730,523	3,102
FY2014	\$0	\$20,792,704	\$20,792,704	2,744
FY2015	\$0	\$19,071,056	\$19,071,056	2,464
FY2016	\$0	\$17,129,360	\$17,129,360	2,179
FY2017	\$0	\$15,975,154	\$15,975,154	2,122

<i>Community Colleges</i>	Paid by ISAC	Paid by ICCB	Waived by Schools	Estimated Total Claims	Awards
FY2013	\$0	\$750,000	\$9,206,854	\$9,956,854	5,046
FY2014	\$0	\$750,000	\$9,438,146	\$10,188,146	4,772
FY2015	\$0	\$1,259,300	\$7,830,408	\$9,089,708	3,718
FY2016	\$0	\$0	\$6,310,785	\$6,310,785	3,194
FY2017	\$0	\$0	\$5,274,959	\$5,274,959	2,670

Illinois Veteran Grant Program, continued

Fiscal Years	Public Universities		Community Colleges		Total	
	Expenditures	Recipients	Expenditures	Recipients	Expenditures	Recipients
FY2013	\$22,730,523	3,102	\$9,956,854	5,046	\$32,687,377	8,148
FY2014	\$20,792,704	2,744	\$10,233,138	4,772	\$31,025,842	7,516
FY2015	\$19,071,056	2,464	\$7,830,408	3,718	\$26,901,464	6,182
FY2016	\$17,129,360	2,179	\$6,310,785	3,194	\$23,440,145	5,373
FY2017	\$15,975,154	2,122	\$5,274,959	2,670	\$21,250,113	4,792

Illinois National Guard Grant Program

*Tables 5.0a and 5.0d of the FY2017 ISAC data book contain ING information.

- Entitlement for qualifying National Guard members at public facilities.
- May be used for any year in school. May be used for credit and noncredit work.
- Beginning with the 2013-14 academic year, members who have completed less than ten years of active duty can use the grant for a maximum of four academic years of full-time enrollment. Once ten years or more of active duty ING service has been completed, the grant can be used for a maximum of six academic years of full-time enrollment.
- Funding has been insufficient to cover claims since 2003. Schools have waived costs for eligible students.

Fiscal Years	Public Universities		Community Colleges		Total	
	Expenditures	Recipients	Expenditures	Recipients	Expenditures	Recipients
FY2013	\$5,433,570	811	\$2,048,021	1,045	\$7,481,591	1,856
FY2014	\$5,400,547	821	\$2,117,097	1,034	\$7,517,644	1,855
FY2015	\$7,630,589	1,017	\$2,325,759	1,087	\$9,956,348	2,104
FY2016	\$7,345,498	955	\$2,321,523	1,027	\$9,667,021	1,982
FY2017	\$8,741,325	1,152	\$5,098,370	1,047	\$13,839,695	2,199

FY2016 data revised 3/26/17 due to system upgrade

Golden Apple Scholars of Illinois Program

*Tables 5.0b and 5.0c of the FY2017 ISAC data book contain Golden Apple Scholars data by sector and institution.

- Scholarships for talented high school graduates for teaching careers in high-need schools throughout Illinois.
- Awards \$5,000 annually for 4 years with a teaching commitment of five years; converts to loans if commitment is not met.

Fiscal Years	Expenditures	Recipients
FY2013	\$1,006,424	165
FY2014	\$1,294,166	360
FY2015	\$1,464,584	404
FY2016	\$1,697,642	475
FY2017	\$1,831,458	469

Minority Teachers of Illinois (MTI) Scholarship Program

* Tables 5.0a and 5.0c of the FY2017 ISAC data book contains MTI data by sector and institution.

- Encourages minority students to become teachers - 30% of funds reserved for minority males.
- Recipients agree to teach for 1 year for each year of aid received or must repay.
- In FY2016, the Minority Teachers of Illinois Scholarship Program was not state funded.

	Public 4	Private	Community College	Proprietary	All
<i>Expenditures</i>					
FY2013	\$1,004,238	\$925,002	\$54,068	\$9,166	\$1,992,474
FY2014	\$900,000	\$889,168	\$39,035	\$15,000	\$1,843,203
FY2015	\$886,686	\$860,455	\$25,000	\$15,000	\$1,787,141
FY2016	--	--	--	--	--
FY2017	\$442,500	\$371,494	\$10,000	\$13,334	\$842,328
<i>Recipients</i>					
FY2013	208	189	12	3	412
FY2014	184	179	10	3	376
FY2015	191	180	5	3	379
FY2016	--	--	--	--	--
FY2017	89	79	2	3	173

Illinois Teachers Loan Repayment Program

*Table 5.6 in FY2017 ISAC Data Book provides additional data for this program.

- Loan forgiveness to teachers and childcare providers qualifying for federal loan forgiveness.
- Recipients can receive an additional matching grant of up to \$5,000 for teaching in a qualifying Illinois school.
- In FY2016, the Illinois Teachers Loan Repayment Program was not state funded.

Fiscal Years	Expenditures	Recipients
FY2013	\$497,207	111
FY2014	\$499,052	110
FY2015	\$495,738	110
FY2016	--	--
FY2017	\$396,990	84

Grant Program for Dependents of Police, Fire, or Correctional Officers

*Table 5.0b and 5.0c in FY2017 ISAC Data Book provide additional data for the Dependents Program.

- Awards children and spouses of officers killed or 90% disabled in the line of duty.
- The majority of awards are for dependents of police officers.

	Public 4	Private	Community College	Proprietary	All	Proration %
<i>Expenditures</i>						
FY2013	\$515,073	\$470,440	\$63,776	\$0	\$1,049,289	--
FY2014	\$442,863	\$540,780	\$57,962	\$9,280	\$1,050,886	Summer 61%
FY2015	\$435,761	\$530,933	\$52,200	\$0	\$1,018,894	Summer 56%
FY2016	\$217,495	\$228,068	\$40,472	\$0	\$492,985	Paid First Term only
FY2017*	\$360,595	\$512,293	\$46,038	12,526	\$931,452	--
<i>Recipients</i>						
FY2013	42	30	23	0	95	--
FY2014	37	32	22	1	92	--
FY2015	38	30	17	0	85	--
FY2016	32	27	20	0	80	--
FY2017*	28	30	16	1	75	--

*FY2017 Private totals include one Hospital School for \$1,936.

Optometric Education Scholarship Program

*Table 5.8 of the FY2017 ISAC data book contains Optometric Education Scholarship information.

- Program funded by licensing and disciplinary fees.
- Recipients must be enrolled full-time and agree to practice in Illinois as a licensed optometrist for one year for each year of aid.
- Scholarships are limited to ten per year.

Fiscal Years	Expenditures	Recipients
FY2013	\$50,000	10
FY2014	\$50,000	10
FY2015	\$50,000	10
FY2016	\$50,000	10
FY2017	\$50,000	10

Illinois Special Education Teacher Tuition Waiver (SETTW) Program

*Table 5.5 of the FY2017 ISAC data book contains SETTW information.

- Annually provides 250 four-year waivers of tuition and fees at an Illinois public university for students seeking to become Special Education teachers.

- Forty waivers may be awarded annually to qualified teachers who are not in Special Education. The remaining 210 waivers are awarded to current and prior high school students according to the program rules.
- Recipients must agree to teach after receiving assistance or repay the assistance as a loan.

Illinois Special Education Teacher Tuition Waiver, continued

Fiscal Years	Recipients
FY2013	224
FY2014	244
FY2015	244
FY2016	240
FY2017	234

Nurse Educator Loan Repayment Program

**Table 5.9 of the FY2017 ISAC Data Book provides additional information.*

- Pays up to \$5,000 to qualified nurse educators to repay their student loan debt for up to a maximum of four years.
- Must work as a nurse instructor in an Illinois institution for at least 12 consecutive months prior to application.
- In FY2016, the Nurse Educator Loan Repayment Programs was not funded.

Fiscal Years	Expenditures	Recipients
FY2013	\$300,000	60
FY2014	\$297,937	60
FY2015	\$286,061	60
FY2016	--	--
FY2017	\$182,458	37

Veterans' Home Medical Providers' Loan Repayment Program

**Table 5.10 of the FY2017 ISAC Data Book provides additional information.*

- Pays up to \$5,000 for up to four years on eligible student loans to encourage nurses to work at State of Illinois Veterans' Homes.
- Recipients must work one year as a registered professional nurse or licensed practical nurse in a State of Illinois Veterans' Home for each year their loans are repaid.
- In FY2016, the Veterans' Home Loan Repayment Program was not funded.

Fiscal Years	Expenditures	Recipients
FY2013	\$30,000	6
FY2014	\$30,000	7
FY2015	\$30,000	6
FY2016	--	--

FY2017	\$29,300	7
--------	----------	---

John R. Justice Student Loan Repayment Program

*Table 5.11 of the FY2017 ISAC Data Book provides additional information.

- Pays annual awards up to \$4,000, with an aggregate total of up to \$60,000, for qualified state and federal public defenders and state prosecutors to repay their student loan debt.
- Recipients must agree to remain in their positions for at least three years, or any amount received must be repaid.
- The number of awards and individual dollar amount are subject to sufficient annual appropriations by the federal government.

Fiscal Years	Expenditures	Recipients
FY2013	\$81,128	62
FY2014	\$77,322	74
FY2015	\$38,308	47
FY2016	\$41,032	38
FY2017	\$52,589	29

College Illinois! Prepaid Tuition Program

*Table 6.0 of the FY2017 ISAC Data Book provides additional data.

- The state's only tax-advantaged plan that secures future semesters of college tuition at rates set in the present. ISAC offers a 3-tiered system that allows the purchaser to select plans with prices based on tuition and mandatory fees at three higher education settings.
- Contract benefits can be used at eligible institutions of higher learning anywhere in the United States.
- Earnings are exempt from federal and Illinois income taxes.

	FY2013	FY2014	FY2015	FY2016	FY2017
Number of Contracts Sold	874	440	652	473	433
Total Contract Sales (millions)	\$33.0	\$11.1	\$23.2	*\$18.3	\$17.1

*FY2016 data has been corrected

College Illinois! Prepaid Tuition Program Utilization of Program Benefits

Benefits Paid by Sector	FY2013	2014	FY2015	FY2016	FY2017
IL Public 4-Year	\$249,673,173	\$301,008,054	\$353,987,086	\$406,239,248	\$458,172,791
IL Community College	\$12,183,705	\$14,515,942	\$16,967,481	\$19,276,499	\$21,596,697
IL Private	\$80,444,510	\$97,790,227	\$116,124,859	\$134,731,762	\$152,706,052
Out-of-State	\$152,509,242	\$193,582,104	\$239,889,622	\$290,054,234	\$342,886,004

Students by Sector	FY2013	FY2014	FY2015	FY2016	FY2017
IL Public 4-Year	10,202	11,500	11,500	13,898	15,203
IL Community College	3,383	3,873	3,873	4,705	5,125

IL Private	3,882	4,444	4,444	5,517	6,058
Out-of-State	6,939	8,253	8,253	10,997	12,445