

Operational Update and Program News

February 28, 2024



Webinar Agenda

- 2023-24 Operational Update
- 2024-25 Operational Update
- Federal Update
- Dates and Events to Remember
- Questions
- ISAC Contact Information



2023-24 Award Year Fiscal Year (FY) 2024



Monetary Award Program (MAP)

- Spring (second-term) payment requests may be submitted in the MAP system
- In order to be considered timely, the payment claim deadline date for the second-term must be submitted on or before March 22, 2024, no later than 7 p.m. (CT)
- Fall (first-term) claims may still be submitted even though the deadline date was Friday, December 8, 2023
 - Any initial requests or increases to first-term claims made after the deadline date will be held as late and considered for payment later in the year if funding is available
- Payment requests are processed on a nightly basis and results are provided the next business day
- Reminder: ISAC suspended the announcement of 2023-24 MAP awards for students whose initial 2023-24 FAFSA® or Alternative Application was received on or after September 23, 2023



Nursing Education Scholarships (NES)

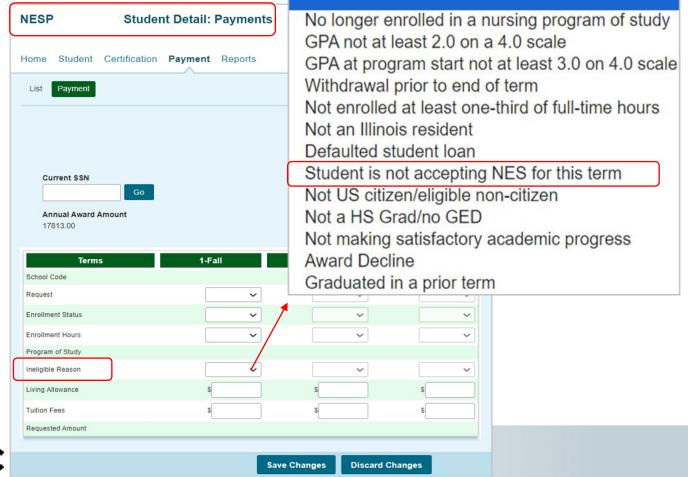
- Schools may submit payment requests (claims) for the fall, winter and spring terms in the NES system in GAP Access
- Priority claim dates for each term will be announced once they have been determined
- The timely submission of claims and cancellations/adjustments allows ISAC staff to monitor remaining funds and award other students
- By submitting a payment request, schools are certifying that the student meets all eligibility criteria
- If an awarded student becomes ineligible, schools will need to provide an ineligible reason from the drop-down menu



- Payment requests are submitted for individual students by term
- Students at semester schools may receive two disbursements (fall and spring terms)
- Students at quarter schools may receive three disbursements (fall, winter and spring terms)
- When a student is receiving enough financial aid from other sources to meet a term's cost of attendance, NES funding can be requested in a subsequent term
- For students who are receiving other aid and who may not use their total NES annual award during the fall, winter or spring terms, an option to disburse an award for the summer term will be added to their record in the NES system following the spring term



- Revised Ineligibility Reason "Student is not accepting NES for this term"
- Select this option if a student has enough financial aid assistance from other sources to meet all of their cost of attendance components for the term





- If the student will not be enrolled for the full award year (e.g., the student is graduating at the end of the fall term), the student may receive the full maximum annual award amount up to the student's cost of attendance for the term enrolled
- Or, in cases where a recipient's eligibility may not be determined until later in the award year, multiple disbursements are not required, and the system will allow the college to request up to the maximum annual award amount in a term
- When packaging NES with other financial aid that students may have available to them, keep in mind that the NES program has a nursing employment obligation that must be met after completing their degree or program
 - Which is why this program is intended to be used after other assistance that does not have an obligation associated with it has been applied



- A Payment Result Summary and Invoice Detail Report can be viewed or printed by selecting the Report tab in the NES system
- Also, payment results will display on the NES Student Payment List: View screen or the NES Student Detail: Payment screen the day after payment requests are processed
- Payment requests will be disbursed to the college in one lump sum, so that NES funds can be credited to student accounts rather than as individual checks for each student
 - o Funds are issued by the State Comptroller directly to the institution
 - They are provided electronically or as a check, depending on how the college is set up
 - Reports for tracking payment vouchers and warrants are available via the NES system
- Payment offset and reconciliation procedures apply to NES program
 - Cancellations/adjustments to payment requests (claims) made throughout the award year will offset additional payments to the college during the year
 - Refund checks should not be sent throughout the award year



- Upon receipt of the scholarship funds from the Comptroller, the college should verify the student's enrollment status for the term for which the award was intended
- If the recipient is enrolled, the institution may credit the scholarship funds to the recipient's account for expenses due and payable, and if appropriate, any balance is to be returned to the recipient
- If the recipient has withdrawn and funds must be returned, the college should indicate that reason on the NESP Student Detail: Payment screen



Nursing Education Scholarships (NES)

NOTE: This program is different from the Nurse Educator Scholarship Program, which is no longer funded and for which no new awarding will take place.

Program News

(last updated January 19, 2024)

2023-24 Program Funding

2023-24 Payment

2023-24 Award Determination

2023-24 Certification

2023-24 Application

GAP Access Registration

2023-24

Program Funding

The 2024 fiscal year (July 1, 2023 – June 30, 2024) appropriation for Nursing Education Scholarships (NES) is \$4,000,000.

Payment

Important dates and reminders for 2023-24 NES payment processing:

- As part of our ongoing efforts to best leverage appropriated funds to award as many eligible students as possible, priority payment request (i.e., claim) deadline dates are established for each term.
 - ISAC is accepting 2023-24 NES claims for the fall, winter, and spring terms.
 - The priority claim deadline dates for the fall, winter and spring terms will be announced once they have been determined.

Nursing Education Scholarships (NES)

Program Overview

Eligibility Requirements

Application Procedures

Certification

Award Determination

NES Payment

Program Requirements

NES Electronic Processing

https://www.isac.org/is ac-gift-assistanceprograms/NESP/#2324 Payment



Early Childhood Access Consortium for Equity (ECACE) Scholarship

- Schools may submit claims for the spring semester and winter quarter (second-term) and spring quarter (third-term)
- Priority claim dates will be announced once they have been determined
- Fall (first-term) claims may still be submitted even though the priority claim date was Friday, December 29, 2023
 - o ISAC is continuing to accept and pay fall (first-term) claims
- Schools are encouraged to complete and submit payment request data as soon as possible



ECACE Scholarship

- By submitting a payment request, a college is certifying that the student meets all eligibility criteria
- If a college determines that a prequalified applicant does not meet all eligibility requirements, report the reason that best describes the reason for ineligibility
- ECACE will be payable in a summer term if the student has not used their maximum award amount in previous terms



Minority Teachers of Illinois (MTI) Scholarship Program

- Schools may submit claims for the spring semester and winter quarter (second-term)
- The second-term priority claim date will be announced once it has been determined
- Fall (first-term) claims may still be submitted even though the priority claim date was Friday, December 29, 2023
 - o ISAC is continuing to accept and pay fall (first-term) claims
 - An MTI recipient who is also eligible for a MAP grant may use the MAP award first for tuition and mandatory fees



Golden Apple (GA) Scholars Program

- Schools may submit claims for the spring semester and winter quarter (second-term)
- The second-term priority claim date will be announced once it has been determined
- Fall (first-term) claims may still be submitted even though the priority claim date was Friday, December 29, 2023
 - ISAC is continuing to accept and pay fall (first-term) claims
- The Golden Apple Foundation awards a student one term at a time
 - As a result, the award field in the GA system identifies the awards as Annual Award Amount To Date
 - For example: In the fall term, the Annual Award Amount To Date shows the fall term amount only, not the entire award year
 - If the same student is awarded for the spring term, the "Annual Award Amount
 To Date" will increase in the spring to include the second term award amount



Golden Apple Awarded columns showing if MTI and/or **Annual Award** SETTW has been field has been GA 2023-2024: Student List Eligibility: View awarded to warn you adjusted to show of a potential Select School and School Code as Annual Award conflicting scholarship Go **Amount To Date** Student Certification File Upload Payment Reports Filter Sort Columns Entries displayed Current SSN Last Name First DOB Default Total Application **Applicant Category** School Certified Annual Awarded Awarded Name Units Date Code Date Award MTI SETTW Amount To Da (9) N XXX XX 6 08/24/2023 Timely New 09/06/2023 1250.00 D. 6 1250.00 XXX-XX-08/24/2023 Timely New 09/06/2023 Timely New 09/06/2023 1250.00 08/24/2023 XXX-XX-D 0 XXX-XX-08/24/2023 Timely Renewal 09/06/2023 2500.00 D 6 6 09/06/2023 2500.00 XXX-XX 08/24/2023 Timely New 6 6 XXX-XX-Timely New 09/06/2023 1250.00 08/24/2023 B 6 09/06/2023 2500.00 XXX-XX-08/24/2023 Timely New

Excel Report

View Report



Post-Master of Social Work School Social Work Professional Educator License Scholarship Program (SWSP)

- Schools may submit claims for the spring term
- Spring term priority claim date will be announced once it has been determined
- Fall (first-term) claims may still be submitted even though the priority claim date was Friday, December 29, 2023
 - o ISAC is continuing to accept and pay fall (first-term) claims



Illinois National Guard (ING) Grant

- Schools may submit benefit usage data for the spring term
- The date by which the spring term benefit usage data must be submitted will be announced once it has been determined
- Colleges are encouraged to continue to submit benefit usage data and adjustments for the fall term
- Starting with the 2023-24 academic year there are no longer term deadline dates by which applications must be submitted each term
 - However, applications must be received by ISAC in time for eligibility to be determined by the end of the term
 - The applicant will need to notify the college about their eligibility no later than the last scheduled day of classes for the term for which benefits will be requested



Illinois Veteran Grant (IVG)

- Schools may submit benefit usage data for the spring term
- The date by which the spring term benefit usage data must be submitted will be announced once it has been determined
- Colleges are encouraged to continue to submit benefit usage data and adjustments for the summer and fall terms



Displaced Energy Worker Dependent Transition Scholarship

- Certification of Enrollment for Payment rosters for the fall term have been e-mailed to financial aid directors, initiating the payment process
- Even though the deadline date has passed to return the rosters for the fall term to ISAC, colleges that have not done so are encouraged to complete and submit the roster as soon as possible
 - Deadline date was Thursday, November 30, 2023
- Application remains available for students to download and complete
- Remaining application deadline dates for the award year are:
 - o March 1, 2024 second semester (2nd/3rd quarter) and summer consideration
 - o June 15, 2024 only summer term consideration
- Applicants must reapply each year



Grant Programs for Dependents of Police/Fire/Correctional Officers (PFC)

- Certification of Enrollment for Payment rosters for the fall term have been e-mailed to financial aid directors, initiating the payment process
- Even though the deadline date has passed to return the rosters for the fall term to ISAC, colleges that have not done so are encouraged to complete and submit the roster as soon as possible
 - o Deadline date was Thursday, November 30, 2023
- Application remains available for students to download and complete
- Remaining application deadline dates for the award year are:
 - o March 1, 2024 second semester (2nd/3rd quarter) and summer consideration
 - o June 15, 2024 only summer term consideration
- Applicants must reapply each year

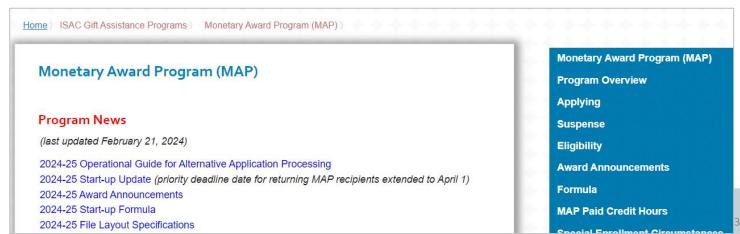


2024-25 Award Year Fiscal Year (FY) 2025



2024-25 MAP Processing Cycle

- The 2024-25 MAP processing cycle will begin in the MAP system in GAP Access shortly after ISIRs are released to colleges and state agencies (anticipated mid-March)
- MAP records and student eligibility information will be available once the MAP processing cycle begins
 - This will include students who have submitted a 2024-25 FAFSA or a 2024-25 Alternative Application
- Visit our website for more information:
 - isac.org/isac-gift-assistance-programs/map/





2024-25 MAP Start-Up Formula

- ISAC Commissioners approved the 2024-25 MAP Start-Up formula in September
 - It is the same as the 2023-24 Recompute Formula, using
 - 2021-22 reported tuition and fees
 - 2021-22 Pell Grant Payment Schedule
 - a \$5,200 living allowance, and
 - an \$8,400 maximum award
 - Replaces the Expected Family Contribution (EFC) with the Student Aid Index (SAI)

Home ISAC Gift Assistance Programs Monetary Award Program (MAP) Formula 2024-25 MAP Formula 2024-25 MAP Formula 2024-25 MAP Start-up Formula Each year the Illinois Student Assistance Commission (ISAC) is responsible for adopting an allocation formula for the Monetary Award Program (MAP). The Commission approves a "start-up" formula that is used to begin making award announcements for students applying for the next academic year. Typically, once the Governor and General Assembly take final action on the budget, the Commission revisits the formula in June or July and takes action to approve a "recompute" Unless otherwise noted, all calculations should be rounded to the nearest whole dollar upward from .500 and downward from .499. Students who have been paid for 135 or more MAP Paid Credit Hours are not eligible for MAP. 2024-25 Start-up Formula On September 21, 2023, the Illinois Student Assistance Commission approved the 2024-25 (FY25) MAP start-up formula. Following the FY24 recompute formula, the start-up formula for 2024-25 MAP grants - which is outlined in Table One of Agenda Item 5 from the September 21, 2023 Commission meeting - uses: · 2021-22 reported tuition and fees; . the 2021-22 Pell Grant Payment Schedule · a \$5,200 living allowance; and, · an \$8,400 maximum award. In addition, as necessitated by FAFSA Simplification, the 2024-25 MAP start-up formula replaces

Monetary Award Program (MAP) **Program Overview Applying** Suspense Eligibility **Award Announcements** Formula 2023-24 MAP Formula 2024-25 MAP Formula Hand Calculation Forms Calculating MAP Awards MAP Paid Credit Hours Special Enrollment Circumstances **Budget Reporting Payment** Reconciliation **MAP Electronic Processing**

September 21, 2023 1:00 p.m. Deerfield Office 3rd Floor - Room 3030 1755 Lake Cook Road Deerfield, Illinois Springfield Office 3rd Floor Conference 500 W Monroe Springfield, Illinois 1. Announcements (Action) A. Approval of 2024 Meeting Dates and Locations - Commission (Action: Commission) Action Taken: Approved B. Approval of 2024 Meeting Dates and Locations – Investment Committee (Action: Investment Committee) Action Taken: Approved 2. Approval of the Commission and Investment Committee Meeting Minutes (Action) A. Approval of Minutes of the June 22, 2023 Investment Portion of the Joint Meeting of the Commission and Investment Committee (Action: Investment Committee) Action Taken: Approved B. Approval of Minutes of the June 22, 2023 Joint Meeting of the Commission and Investment Committee (Action: Commission) Action Taken: Approved 3. Approval for the Destruction of Open Meeting Verbatim Records (Action) A. Approval of Investment Committee Open Meeting Verbatim Records for Destruction (Action: Investment Committee) Action Taken: Approved B. Approval of the Commission Open Meeting Verbatim Records for Destruction (Action: Commission) Action Taken: Approved 4. Executive Director's Report (Information) 5. Monetary Award Program (MAP) Start-Up Formula (Action)

Action Taken: Approved



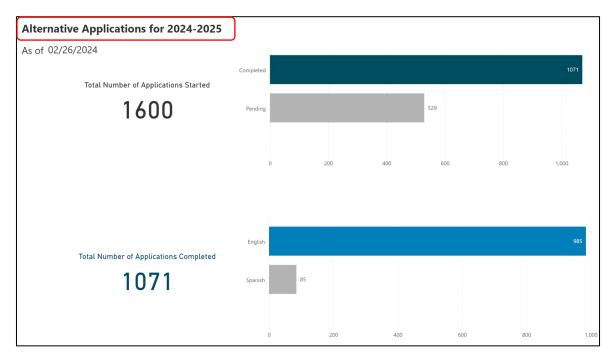
2024-25 Alternative Application

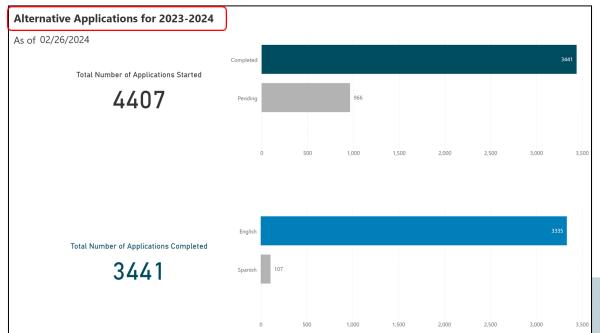
- Changes have been made to the application to be consistent with the 2024-25 FAFSA to collect all data elements required to calculate an SAI
 - Link to Alt App User Guide https://www.isac.org/students/before-college/documents/2425AltAppUserGuide.pdf
- A 2024-25 Operational Guide for Alternative Application Processing is available to assist schools with issues such as:
 - Resolving MAP eligibility questions
 - Dealing with conflicting information
 - Correcting data
 - Managing Alternative Application student records in GAP
 - Link to Operational Guide https://www.isac.org/isac-gift-assistance-programs/pdf/2425-FAA-AltApp-OpsGuide-Jan24.pdf













2024-25 MAP Award Notification Language

- Other than award year reference, there are no changes to the required MAP award notification language for 2024-25
- An updated version of the language has been posted in the MAP section of the FAA area at isac.org
- www.isac.org/isac-giftassistance-programs/ map/media/2425MAPRqrd AwdNotifLang.pdf

2024-25 School-Issued Award Notification Language

All schools are required to announce MAP Grant awards to all eligible students enrolled at their institutions, including students who are only eligible for a second semester/second and third quarter MAP award. Schools are required to clearly identify the awards on the award notification as: **State of IL MAP Grant (Est)**.

Schools are also required to include the following information with the award notification:

By applying for financial aid and agreeing to share that information with the Illinois Student Assistance Commission (ISAC) you have been considered for the State of Illinois (IL) Monetary Award Program (MAP) Grant. All MAP-approved institutions are required by the State of Illinois to announce MAP Grant awards to students who are enrolled or intending to enroll at their institution. An award amount is included in your financial aid package if you have met the eligibility criteria.

The MAP Grant award amount is an estimate made by the financial aid office and is identified as a "State of IL MAP Grant (Est)". Please be aware that the number of available MAP Grants is limited by funding levels approved by the Illinois General Assembly and the Governor, and reductions to estimated or actual MAP Grants are possible.

There are also limitations to how long you can continue to receive a MAP Grant. Usage is tracked by the number of credit hours for which you've received MAP benefits and is referred to as MAP Paid Credit Hours (MPCHs). The maximum number of MPCHs that can be received is 135, which is equivalent to approximately four and a half years of full-time enrollment. For your reference, and to learn more about MPCH limitations, you may access a record of your MPCHs, as well as other student resources, through the ISAC Student Portal at student-portal.isac.org.

Eligibility for the need-based MAP Grant award may indicate that you are eligible for assistance with expenses such as food, housing, or child care for dependent children. If you have dependent care expenses, ask the financial aid office about the federal dependent care allowance. For eligibility and application information about the Supplemental Nutrition Assistance Program (SNAP) and the Child Care Assistance Program, contact the Illinois Department of Human Services at 800-843-6154 or www.dhs.state.il.us. Contact the Illinois Hunger Hotline at 800-359-2163 or www.illhunger.org.



MAP 160-Byte File Layout Specifications

- The final file layout for 2024-25 MAP processing has been posted to the Electronic Tools section of the E-Library
- For 2024-25, these data elements are no longer included on the file:
 - Student Social Security number (SSN)
 - Student Last Name (previously an optional field)
 - Original SSN
 - Name ID
- These Personally Identifiable Information (PII) data elements were removed to protect student identity when transmitting files between ISAC and colleges
- The student's Person Universally Unique Identifier (UUID) that is assigned to the student by the Department of Education (ED) by the FAFSA Processing System (FPS) will replace the SSN on the file
 - The Person UUID field is 36 characters in length, and the total number of characters being removed is also 36, so the length of the file will not change
 - o The Person UUID will stay the same for the student across FAFSA cycles
 - ISAC will generate and a Person UUID for Alternative Application applicants



2024-25 MAP File Layouts

2024-25 MAP 160 Byte File Layout **Specifications** F) The following 160 byte record layout will be used for transmitting data between schools and ISAC. School to ISAC ISAC to School Position Payment or **Data Element** Payment Cancellation Elia File Results (Length) Request End MAP Only MAP Start 160 Byte Format Applicable MAP School Code 9(03) Record Type X(01) =1, 2, or Term Enrolled 9(01) =1, 2, or 3 College Year 9(02) 25 25 25 Payment Request Code (valid values = P or C) X(01) X X X(06) Х Х Title IV School Code Person UUID X(36) X X

160-byte file layout specifications

ISACPLL3YyRh5E8EohuN58wgGndxcXdQPGKM ISACPwHoPtRKMQxELuxwUCON0grXZKdeJjT6 ISACPXPGkpacsIF8iOROjPDzjjvzYN6N2wTN

Sample ISAC UUIDs

2024–25 Alternative Application Student Record School File Layout Specifications As of 2/20/2024

Field #	Start Position	End Position	Length	Field Name	Populated when Applicable	Data Format (same values and formatting as ISIR unless otherwise noted)
1	1	1	1	Year Indicator	Yes	6
2	2	37	36	FAFSA UUID	Yes	Will always start with ISAC
3	38	73	36	Transaction UUID	Yes	Will always start with ISAC
4	74	109	36	Person UUID	Yes	Will always start with ISAC
5	110	111	2	Transaction Number	Yes	
6	112	112	1	Dependency Model	Yes	
6	112	112	1		Dependency Model	Dependency Model Yes

Alternative Application Student Record School File Layout Specifications



2024-25 Nursing Education Scholarships (NES)

- Application period will be March 1 through April 30, 2024
 - An application must be completed and submitted each year to be considered for an award, regardless of whether the student may have received previous awards
 - The NES Application/Grant Agreement/Promissory Note must also be submitted to ISAC on or before April 30, 2024
 - Applicant must submit a 2024-25 FAFSA or Alternative Application and have a valid Student Aid Index (SAI) calculated



2024-25 Early Childhood Access Consortium for Equity (ECACE) Scholarship Program

- ECACE program has been federally-funded for the last three academic years, however, federal dollars will be unavailable after this current 2023-24 academic year
- Proposed Illinois legislation <u>House Bill (HB) 5024</u> -- would amend the Higher Education Student Assistance Act to include a state-funded program
 - o Here is part of the bill's synopsis:
 - ... Provides that, subject to appropriation, the Illinois Student Assistance Commission shall implement and administer an early childhood educator scholarship program, to be known as the Early Childhood Access Consortium for Equity Scholarship Program. Provides that under the Program, the Commission shall annually award scholarships to early childhood education students enrolled in the institutions of higher education participating in the Consortium. Provides for rulemaking and consultation. Amends the Illinois Administrative Procedure Act to provide for emergency rulemaking for the Program. Effective immediately.
- The Governor delivered his State of the State address on Feb. 21 and included in his budget recommendations a proposal of \$5 million to continue the ECACE Scholarship Program
- ISAC will provide more information as it becomes available



Illinois Special Education Teacher Tuition Waiver (SETTW)

- 2024-25 SETTW application is available in the ISAC Student Portal
 - The priority consideration application date is March 1, 2024
 - A complete application must be received by that date to be considered timely
 - Does not require a FAFSA or Alternative Application to complete the application process
 - The application may remain available after March 1, but those submitted after that date will not be considering timely
 - Students are encouraged to apply as long as the application remains available
 - This program is not subject to appropriation
 - The next step in the process will be to award the program's 250 waivers
 - Students who are awarded will be notified by ISAC by July 1



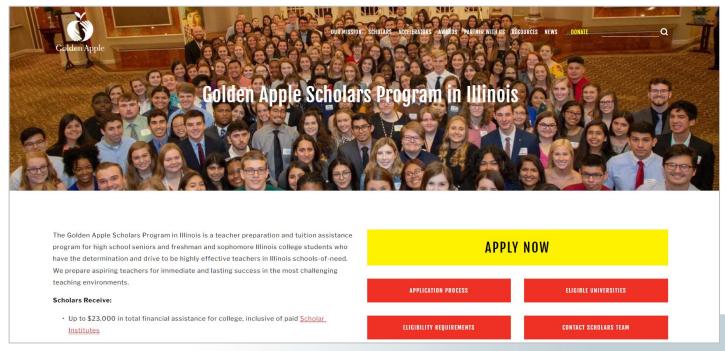
Minority Teachers of Illinois (MTI) Scholarship Program

- 2024-25 MTI Scholarship Program application is available in the ISAC Student Portal
 - The priority consideration application date is March 31, 2024
 - Applicants must also submit a 2024-25 FAFSA or Alternative Application
 - The application process is not considered complete until both applications have been submitted
 - Due to issues with the 2024-25 FAFSA, allowances will be made for applicants who are having problems submitting the FAFSA by March 31
 - Additional time will be provided for the FAFSA to be submitted
 - However, the MTI application should be submitted by March 31 in order to be considered a timely applicant
 - Reminder: participating colleges must host an annual information session about MTI for teacher candidates of color and require that each program recipient meet with an academic advisor at least once per academic year

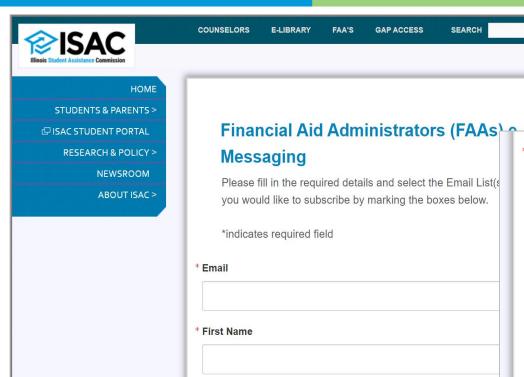


Golden Apple (GA) Scholars Program

- 2024-25 GA application and eligibility requirements are available at the Golden Apple Foundation website: <u>goldenapple.org/scholars</u>
 - The deadline application date is April 1, 2024
 - Applications for the program are accepted and processed by the Golden Apple Foundation







Sign-Up for E-messaging

Email Lists

- Business Officer fiscal updates
- ECACE Administrators program & processing updates about the Early Childhood Access Consortium for Equity Scholarship Program
- FAA ISAC Update monthly newsletter summarizing each month's announcements and updates
- Financial Aid Administrators program & processing updates, rules & regulations, operational announcements
- Financial Aid Directors administrative announcements
- MAP Users operational updates for the Internet application used to process MAP data
- NESP Schools operational announcements for schools participating in the Nursing Education Scholarship Program
- Public Schools operational announcements for colleges participating in the ING Grant and IVG programs

 Subscription groups for specific programs are available













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e-Messaging Get the latest news & updates from ISAC

Order ISAC Materials

Applications



Federal Updates



2024-25 FAFSA® Updates

- The U.S. Department of Education (ED) is expected to:
 - Begin transmitting batches of FAFSA information (ISIRs) to schools and state agencies in the "First Half of March"
 - Provide additional personnel, funding, resources, and technology to help schools, students, and colleges with the FAFSA process and financial aid packages
- For more information regarding 2024-25 FAFSA Updates:
 - <u>fsapartners.ed.gov/knowledge-center/topics/fafsa-simplification-information/2024-25-fafsa-updates#mostcurrentupdate</u>
 - <u>fsapartners.ed.gov/knowledge-center/library/electronic-</u> <u>announcements/2024-01-30/2024-25-fafsa-student-aid-index-update-</u> <u>and-timeline</u>



2024-25 Award Year Flexibilities

- ED announced steps to help colleges prepare to package students' financial aid as quickly and accurately as possible:
 - Reduction in verifications
 - Suspend all new program reviews through June 2024
 - Waive the "no later than 90-day" requirement for schools whose Program Participation Agreement (PPA) expires in March, June or September 2024
 - Schools will have until the expiration day to submit a recertification application
 - Deploy teams of federal experts to under-resourced colleges
 - Allocating \$50 million in federal funding to be provided to non-profit groups specializing in financial aid support and services
- For more information about this electronic announcement:
 - <u>fsapartners.ed.gov/knowledge-center/library/electronic-</u> <u>announcements/2024-02-13/2024-25-award-year-flexibilities-and-department-letters-presidents</u>



2024-25 Specifications Guide February 2024 Update

- ED posted an Electronic Announcement on February 16 regarding updates
 - <u>fsapartners.ed.gov/knowledge-center/library/handbooks-manuals-or-guides/2023-05-</u> 31/draft-2024-25-fafsa-specifications-guide-february-2024-update-updated-feb-16-2024
- The volumes contained in this guide contain FAFSA Processing System (FPS) technical and processing information for the 2024–25 award year
- Updated Volume 4 Record Layouts and Processing Codes and the 2024-25 Final ISIR Record Layout in Excel Format; these are now final
 - This version includes revisions to the ISIR record layout and revisions to the Correction Data Entry Specifications
- Volume 9 Testing and Web Demo System: added an Additional 2024-25
 Test ISIR Data File under Attachments
- The Introduction and volumes 1 through 9 remain unchanged



Additional 2024-25 Test ISIR Data File & Other Tools Available

- ED posted an Electronic Announcement on February 16 regarding Test ISIR Data Files
 - <u>fsapartners.ed.gov/knowledge-center/library/electronic-announcements/2024-02-16/additional-2024-25-test-isir-data-file-and-other-tools-available</u>
- The test ISIRs reflect the current ISIR format & include several different scenarios
- Additional test ISIRs will be added as they become available
- Schools and software vendors will be able to upload test ISIRs by submitting a "pull request", a common method of delivering code and content for review in the software engineering community



Electronic Announcement (EA)-General-24-13: Additional 2024-25 FAFSA Partner Preparation Support

- EA General-24-13, published February 27, 2024, provides information about additional support for school partners to help prepare for the launch of 2024-25 ISIRs
 - <u>fsapartners.ed.gov/knowledge-center/library/electronic-</u> <u>announcements/2024-02-27/additional-2024-25-fafsa-partner-preparation-support</u>
- Includes information on the release of additional ISIR test files and open-source tools in a public U.S. Department of Education GitHub repository
 - https://github.com/usedgov/fafsa-test-isirs-2024-25
- Also provides information on transmitting test files to active FTI-SAIG mailboxes



Submit SAIG Enrollment Agreement to Receive 2024-25 ISIRs

- Institutions must take action to ensure their new FTI-SAIG mailbox is ready to receive 2024-25 ISIRs.
- If the SAIG Enrollment Agreement is not submitted immediately, you will not receive 2024-25 ISIRs once the Department begins transmitting them in the first half of March.
- For more information regarding SAIG agreements:
 - <u>fsapartners.ed.gov/knowledge-center/library/electronic-announcements/2023-09-22/updated-saig-enrollment-agreement-available-oct-23-2023-required-steps-receive-2024-25-isirs-updated-feb-9-2024</u>
 - <u>fsapartners.ed.gov/knowledge-center/library/electronic-announcements/2024-02-09/additional-information-fafsa-college-support-strategy</u>



SAIG Software Upgrade for FTI Data Transmission is Available

- EA GENERAL-24-14 was published February 27, 2024 announcing the availability of an updated version of the EDconnect software
 - <u>fsapartners.ed.gov/knowledge-center/library/electronic-announcements/2024-02-27/saig-software-upgrade-fti-data-transmission-availability-edconnect-861-updated-documentation-and-password-guidance</u>
- As ED has communicated in several Electronic Announcements, upgraded software will be required to receive ISIRs in a new FTI-SAIG mailbox for the 2024–25 award year and beyond.
- The EDconnect software (version 8.6.1) is available on the <u>Software</u> and <u>Other Tools</u> page of the Knowledge Center website, along with an updated *EDconnect Installation and User Guide*.
 - Additionally, ED has provided a new resource about SAIG passwords and updated user documentation for the FTI-TDCommunity Manager (FTI-TDCM).



FSA Resources



2024-25 FAFSA Updates

Stakeholders should bookmark this page for regular status updates and resources related take Application for Federal Student Aid (FAFSA®) form.



▲ Feb. 20, 2024 Update

Flexibility on Recertification for PPAs Expiring March, June, or Set 2024

<u>fsapartners.ed.gov/knowledge-center/topics/fafsa-simplification-information/2024-25-fafsa-updates</u>

Quick Links

- 2024-25 FAFSA Issue Alerts
- 2024-25 FAFSA Roadmap
- FAFSA Dear Colleague Letters and Electronic Announcements
- FAFSA Simplification Information

Need Support?

Email us if your school needs personnel, funding, resources, and technology to help students complete the 2024-25 FAFSA form and/or to package students' financial aid as quickly and accurately as possible.

Have Questions?

To submit a question about the 2024-25 FAFSA launch, complete the Customer Support form in the FSA Partner Connect Help Center and select "2024-25 FAFSA" as the topic.

Federal Student Aid Information Center

January - April Schedule

- Monday Friday
 - 8 a.m. 10 p.m. ET
- Saturday
 - 11 a.m. 5 p.m. ET
- Sunday
- Closed
- Federal Holidays
- Closed

Webinars

Ask your questions about the recent launch of the 2024-25 FAFSA:

 Better FAFSA Better Future Q&A Sessions – January – February 2024

To access recorded webinars, log in to the FSA Training Center 🗹 and select FAFSA Simplification. More information about previous webinar topics:

 Better FAFSA Better Future Webinar Series – June – November 2023

Resources

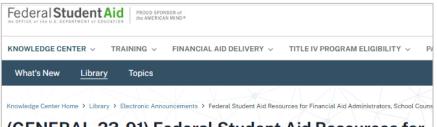
- 2024-25 FAFSA form videos on the FSA YouTube Channel
- Outreach resources and references for use in messaging to students and families

FAQs

FAFSA Simplification



FSA Resources



(GENERAL-23-91) Federal Student Aid Resources for Financial Aid Administrators, School Counselors, College Access Professionals, and Mentors

The Department has provided and encourages partners to use these key resources of up-to-date digital and social media content to use and share with students and parents.

fsapartners.ed.gov/knowledge-

center/library/electronic-announcements/2023-10-30/federal-student-aid-resources-financialaid-administrators-school-counselors-collegeaccess-professionals-and-mentors



Federal Student Aid

PROUD SPONSOR of the AMERICAN MIND® Financial Aid Toolkit

POSTED DATE: October 30, 2023

AUTHOR: Federal Student Aid

ELECTRONIC ANNOUNCEMENT ID: GENERAL-23-91

SUBJECT: Federal Student Aid Resources for Financial Aid Administrators, School Counselors, College Access Professionals, and Mentors

Financial aid administrators, school counselors, college access professionals, and mentors are partners in the federal student aid process and, as such, key customers to whom we provide digital and social media content to use and share with students and parents. We encourage p avail themselves of the following turn-key resources:

Toolkits

- FinancialAidToolkit.ed.gov provides financial aid information along with tools and re for school counselors, college access professionals, and mentors.
- Better FAFSA Better Future Toolkit is a digital toolkit to help you as you support stu families with the 2024-25 FAFSA process, It includes videos, presentations, sample emcontent, and webinars.
- Resources to Support Return to Repayment is a digital toolkit with resources you can help students and borrowers return to repayment status. It includes videos, webinars, a articles.

Important: The Financial Aid Toolkit website is not intended for students, parents, or borrowe refer them to StudentAid.gov Z.



Get Training

Search Financial Aid Tools and

Help students and parents prepare for college or career school.

Conduct Outreach

The Financial Aid Toolkit provides federal student aid information and outreach tools for counselors, college access professionals, nonprofit mentors, and other advisors.



Learn About Financial Aid

LEARN ABOUT FINANCIAL AID

Understand the basics of federal student aid. the FAFSA® process, and loan repayment.



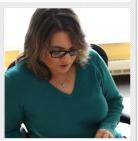
CONDUCT OUTREACH

Get tips on hosting events; sample financial aid night PowerPoint presentations; and suggested messages for social media, emails or newsletters



GET TRAINING

Find training or conference opportunities or curriculum materials for counselors' professional development



SEARCH TOOLS AND RESOURCES

Search our resource library by content, audience, and topic.

Social Media

FSA Resources

www2.ed.gov/policy/highered/reg/hearule making/2009/fafsa-q-and-a.html



U.S. Department of Education

Q

Student Loans Grants Laws Data

FAFSA Simplification Questions and Answers

Other than statutory and regulatory requirements included in the document, the contents of this guidance do not have the force and effect of law and are not meant to bind the public. This guidance is intended only to provide clarity to the public regarding existing requirements under the law or agency policies.

Questions on this topic are divided into the following categories:

- Student Aid Index (SAI)
- Awarding Other Financial Assistance (OFA)
- · Pell Grant Calculation (PEL)

You may refer additional questions to the Department using the Contact Customer Support form in FSA's Partner Connect Help Center. To submit a question, please enter your name, email address, topic, and question. When submitting a question related to DCL GEN-23-11, please select the topic "FSA Ask-A-FED/Policy."

Student Aid Index (SAI)

SAI-Q1: Can an institution adjust the SAI of an applicant to below -1500 using professional judgment?

SAI-A1: No. An institution may use professional judgment to adjust FAFSA data elements, but the Department's Federal Processing System (FPS) will never assign an SAI of less than -1500. [Guidance issued 08/04/2023]

SAI-Q2: Certain income items have been excluded from the FAFSA form. Can institutions add those items back in by professional judgment?

SAI-A2: Institutions have broad flexibility in exercising professional judgment (PJ). However, institutions may not request additional information or require additional forms beyond the FAFSA form unless the Department or the school selects the student for verification, or the student has requested either a review of their dependency status or special circumstances adjustment. [Guidance issued 08/04/2023]

SAI-Q3: Now that the number of family members in college is not considered in the need analysis, may financial aid administrators (FAAs) use their PJ authority to account for the cost of other family members who are enrolled in college?

SAI-A3: Yes, the law permits FAAs to exercise PJ to adjust the elements in the cost of attendance or the values of data used on the FAFSA form to calculate the SAI (e.g., AGI, taxes paid) when special circumstances exist. The Simplification Act revised the HEA to include any family members enrolled in postsecondary education in the list of circumstances that an FAA might consider when deciding whether to use PJ. FAAs are also reminded to indicate they are using their PJ authority by setting the FAA Adjustment flag in the FAFSA Partner Portal (formerly FAA Access) or via Electronic Data Exchange (EDE) if the values of data used on the FAFSA form are

How Do I Find...

- · Student loans, forgiveness
- Higher Education Rulemaking
- College accreditation
- · Every Student Succeeds Act (ESSA)
- FERPA
- FAFSA
- 1098, tax forms

More >

Information About...

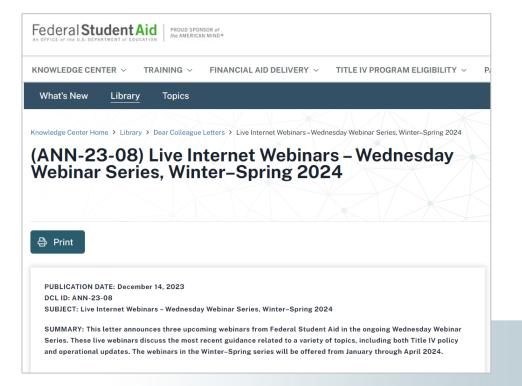
- Elevating Teaching
- · Early Learning
- · Engage Every Student
- · Unlocking Career Success
- Cybersecurity



FSA Wednesday Webinar Series

All sessions are scheduled for 12-1:30 p.m.

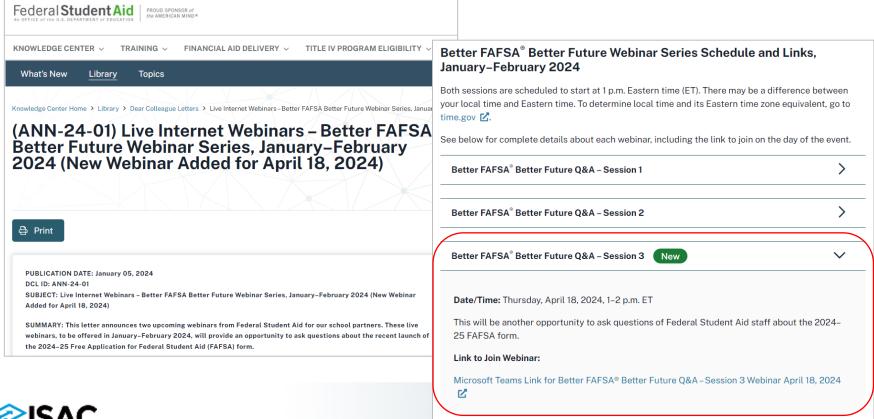
- EDExpress: Your Solution for Accessing FTI February 28
- Federal Update April 10
- <u>fsapartners.ed.gov/knowledge-center/library/dear-colleague-letters/2023-12-14/live-internet-webinars-wednesday-webinar-series-winter-spring-2024</u>





FSA Webinars

- Live Internet Webinars-Better FAFSA Better Future Webinar Series
 - fsapartners.ed.gov/knowledge-center/library/dear-colleagueletters/2024-01-05/live-internet-webinars-better-fafsa-better-futurewebinar-series-january-february-2024-new-webinar-added-april-18-2024





NASFAA Webinars

Upcoming webinars...

- NASFAA Business Affiliate Webinar: Streamlining Your Scholarship Management Process: How to Use Scholarship Magic to Maximize Your Impact – February 29 at 1 p.m.
- Graduate and Professional Community Update March 13 at 1 p.m.

If you missed these webinars...

- Verification: 2024-25 (Extended Edition) December 12
- Policy Update & Final FAFSA Countdown December 13
- FAFSA Update: 2024-25 January 24
- Prison Education Program: Completing the Paper 2024-25 FAFSA with Students Who Are Incarcerated Workshop – January 31
- Deep Dive Into the Student Aid Index (SAI) February 21
- Link to webinars -- <u>nasfaa.org/Webinars_Live_and_On_Demand</u>



2024 ILASFAA Conference

- Great Scott! 2024 ILASFAA Conference is fast approaching...
 - March 4-6, 2024, at the DoubleTree by Hilton Hotel in Bloomington, IL.
 - o Registration is open at ilasfaa.org/2024_ilasfaa_annual_conference.php
 - This year's theme is Back to the Future, Pre-Pandemic vs. Post-Pandemic





ISAC's Webinars for FAAs

Monthly Operational Update & Program News

- These webinars will provide operational updates about ISAC programs along with any federal or state updates and announcements
 - Last Wednesday of the month at 2 p.m.
 - March 27
 - April 24
 - ❖ May 29

Tuesday Training - Policies & Procedures

- These webinars focus on policies and procedures for ISAC programs and processes
 - Second Tuesday of the month at 10 a.m.
 - March 12 Illinois Special Education Teacher Tuition Waiver (SETTW) & Golden Apple Scholars of Illinois Program
 - April 9 Budget Reporting

To participate in these webinars, visit the Partner Training page in the e-Library on the day of the training for the webinar link and presentation materials

Link to the Partner Training page: <u>isac.org/e-library/partner-training/index.html</u>



ISAC's Partner Services Department

- Provides training, program information, and support to schools and other ISAC partners
- Partners with ILASFAA and other professional organizations
- Will soon be fully assuming the responsibilities of the School Services Department
 - Watch for more information about the transition after the ILASFAA Conference
 - You may continue to use the School Services contact information for questions and assistance

Partner Services Staff

Stephanie Claudio, <u>Stephanie.Claudio@illinois.gov</u> Kim Eck, <u>Kimberly.Eck@illinois.gov</u> Daniela Rios, <u>Daniela.Rios@illinois.gov</u> Sherry Schonauer, <u>Sherry.Schonauer@illinois.gov</u>



ISAC Contact Information

For school inquiries, both colleges and high schools

Phone: 866-247-2172

Fax: 847-831-8549

E-mail: isac.schoolservices@illinois.gov

8 a.m. - 4:30 p.m. CT

For inquiries from students, parents, and the general public

Phone: 800-899-ISAC (4722)

Fax: 847-831-8549

E-mail: isac.studentservices@illinois.gov

Spanish-speaking counselors are available

8 a.m. - 4:30 p.m. CT



Questions/Comments



Thank you for attending today!

