

ILLINOIS STUDENT ASSISTANCE COMMISSION

Basic Program Data

Monetary Award Program

- Undergraduate Illinois residents enrolled in at least 3 credit hours at MAP-approved schools.
 - May be paid for up to 135 credit hours of enrollment/up to 75 as a freshman or sophomore.
 - May not be in default on any Title IV program.
-
- Application volume increased 31% between FY2009 and FY2013.

Appropriation/Lapse (\$M)

| | Available to Spend | Spent | Lapse | % of Approp Spent |
|--------|--------------------|---------|--------|-------------------|
| FY2009 | \$385.3 | \$383.9 | \$1.4 | 99.6% |
| FY2010 | \$402.5 | \$390.5 | \$12.0 | 97.0% |
| FY2011 | \$406.8 | \$403.3 | \$3.5 | 99.1% |
| FY2012 | \$420.5 | \$411.6 | \$8.9 | 97.9% |
| FY2013 | \$371.3 | \$370.8 | \$0.5 | 99.9% |

**Appropriations are available beginning with FY1980 in Table 1.0 of FY2013 ISAC Data Book*

- Converted to a credit hour payment system in FY2005.
- FY2010 funding was cut in half early on then more than restored in Nov 2009. Some suspended applications were released but it was not enough to spend the entire appropriation. The overage was applied to the IVG program. In FY2012 overage was also applied to other programs.
- In FY2011, second term awards were reduced 5% at semester schools and second and third term awards were reduced 3.7% at quarter schools to keep claims within the appropriation.
- In FY2012, an additional \$33.5 million was secured at the end of the first term, averting a second and third term reduction.
- In FY2013, award amounts for nearly 10,000 “released” applicants were reduced 10% to keep claims within the appropriation.

Number of MAP Recipients

| | Public 4 | Private | Community Colleges | Proprietary | All |
|--------|----------|---------|--------------------|-------------|---------|
| FY2009 | 42,372 | 38,070 | 56,326 | 7,462 | 144,230 |
| FY2010 | 42,115 | 38,527 | 52,690 | 8,048 | 141,380 |
| FY2011 | 44,743 | 40,692 | 53,411 | 8,364 | 147,210 |
| FY2012 | 47,588 | 42,571 | 59,771 | 8,419 | 158,349 |
| FY2013 | 44,219 | 38,871 | 51,549 | 6,334 | 140,973 |

**Recipients and payouts by sector beginning with FY1980 in Table 2.1 of FY2013 ISAC Data Book.*

Number of MAP-Eligible Applicants Suspended

| Suspense/Release | Public 4 | Private | Community Colleges | Proprietary | All |
|-------------------------|----------|---------|--------------------|-------------|---------|
| FY04 – Aug 2 | 6,035 | 7,895 | 34,861 | 3,041 | 51,832 |
| FY05 – Aug 16/Oct 15 | 2,372 | 3,534 | 18,368 | 2,179 | 26,453 |
| FY06 –Sept 1 | 3,370 | 4,595 | 21,450 | 3,040 | 32,455 |
| FY07 – Aug 26 | 3,458 | 4,902 | 23,158 | 3,280 | 34,798 |
| FY08 – Aug 16 | 4,475 | 5,883 | 29,051 | 3,952 | 43,361 |
| FY09 – Jul 26 / Aug 6 | 5,651 | 7,460 | 41,865 | 4,870 | 59,846 |
| FY10 -- May 15 / June 4 | 12,555 | 12,001 | 87,187 | 8,305 | 120,048 |
| FY11-- April 19 | 17,397 | 15,234 | 108,321 | 10,415 | 151,367 |
| FY12 – March 26 | 15,647 | 13,601 | 107,514 | 8,603 | 145,365 |
| FY13 March 20 / April 2 | 20,225 | 17,605 | 121,754 | 9,011 | 168,595 |

**Full MAP suspense history beginning with FY1978 in Table 2.0d of FY2013 ISAC Data Book.*

Maximum MAP Award History

| Academic Year | Statutory Maximum Award | Maximum Award Used in Formula | Effective Maximum |
|---------------|-------------------------|-------------------------------|-------------------|
| 2004-2005* | \$4,968 | \$4,968 | \$4,471 |
| 2005-2006* | \$4,968 | \$4,968 | \$4,521 |
| 2006-2007 | \$4,968 | \$4,968 | -- |
| 2007-2008 | \$5,468 | \$4,968 | -- |
| 2008-2009 | \$5,968 | \$4,968 | -- |
| 2009-2010 | \$6,468 | \$4,968 | -- |
| 2010-2011* | \$6,468 | \$4,968 | \$4,844 |
| 2011-2012* | \$6,468 | \$4,968 | \$4,720 |
| 2012-2013* | \$6,468 | \$4,968 | \$4,720 |
| 2013-2014* | \$6,468 | \$4,968 | \$4,720 |

*Reduction factor applied to awards. The full maximum award history is available in Table 2.0c of FY2013 ISAC Data Book..

MAP Dollars Awarded (\$M)

| | Public 4 | Private | Community Colleges | Proprietary | All |
|--------|----------|---------|--------------------|-------------|---------|
| FY2004 | \$125.6 | \$146.5 | \$43.2 | \$16.6 | \$331.8 |
| FY2005 | \$119.9 | \$144.5 | \$47.7 | \$18.2 | \$330.3 |
| FY2006 | \$135.6 | \$142.0 | \$52.2 | \$17.6 | \$347.4 |
| FY2007 | \$149.2 | \$156.8 | \$56.6 | \$20.6 | \$383.2 |
| FY2008 | \$149.0 | \$157.9 | \$56.6 | \$20.3 | \$383.8 |
| FY2009 | \$150.0 | \$154.5 | \$56.8 | \$22.5 | \$383.9 |
| FY2010 | \$152.7 | \$159.3 | \$54.3 | \$24.1 | \$390.4 |
| FY2011 | \$159.9 | \$164.4 | \$53.7 | \$25.2 | \$403.2 |
| FY2012 | \$165.1 | \$166.0 | \$56.8 | \$23.7 | \$411.6 |
| FY2013 | \$154.2 | \$151.0 | \$48.3 | \$17.2 | \$370.7 |

*MAP dollars awarded by sector beginning with FY1980 in Table 2.1 of FY2013 ISAC Data Book.

Average Taxable Income of FY2013 MAP Recipients

| | Public 4 | Private | Community Colleges | Proprietary | All |
|-------------------------|----------|----------|--------------------|-------------|----------|
| Dependent Parental | \$31,381 | \$39,720 | \$22,245 | \$30,498 | \$31,285 |
| Independent without Dep | \$9,840 | \$12,848 | \$9,752 | \$14,431 | \$11,012 |
| Independent with Dep | \$23,168 | \$29,904 | \$22,514 | \$28,848 | \$24,627 |

Cost of Improving MAP (based on FY14 application distribution and \$370 million budget)

- Tuition and Fees: incorporating 04-05 T&F would cost \$14M; 13-14 T&F and \$5,645 Pell would cost about \$40M.
- Estimated claims at FY2014 application volume rates: January costs \$38M/week, February costs \$45M/week, March costs \$25M/week, April costs \$8M/week, May/June costs \$7M/week, July/August costs \$8M/week, September/October costs \$3M per week

Basic Reference Points

- 56% of MAP awards go to students with zero EFCs
- 92% of MAP awards go to students who are Pell-eligible

Percentage of Sector Average Tuition and Fees Covered by the Maximum MAP Grant

| Year | Community Colleges | | | Public Universities | | |
|--------|--------------------|---------|---------|---------------------|---------|---------|
| | T&F | Max MAP | Percent | T&F | Max MAP | Percent |
| FY2005 | \$2,138 | \$1,565 | 73% | \$6,565 | \$4,471 | 68% |
| FY2006 | \$2,318 | \$1,761 | 76% | \$7,151 | \$4,521 | 63% |
| FY2007 | \$2,465 | \$1,935 | 79% | \$7,875 | \$4,968 | 63% |
| FY2008 | \$2,603 | \$1,935 | 74% | \$8,553 | \$4,968 | 58% |
| FY2009 | \$2,762 | \$1,935 | 70% | \$9,452 | \$4,968 | 53% |
| FY2010 | \$2,939 | \$1,935 | 66% | \$10,442 | \$4,968 | 48% |
| FY2011 | \$3,307 | \$1,886 | 57% | \$11,386 | \$4,843 | 43% |
| FY2012 | \$3,397 | \$1,838 | 54% | \$11,990 | \$4,720 | 39% |
| FY2013 | \$3,527 | \$1,838 | 52% | \$12,732 | \$4,720 | 37% |
| FY2014 | \$3,626 | \$1,838 | 51% | \$13,382 | \$4,720 | 35% |

Special Purpose Programs

Illinois Veteran Grant Program

**Tables 5.0a and 5.0d of the FY2013 ISAC data book contain IVG information*

- Entitlement for qualifying veterans at public facilities.
- May be used for any year in school. May be used for credit and noncredit work. Recipients are entitled to the equivalent of four years of full-time benefits.
- Claims have exceeded appropriations for several years; schools provide waivers for remainder.

| | Public Universities | | Community Colleges | | Total | |
|----------------------|---------------------|------------|--------------------|------------|--------------|------------|
| | Expenditures | Recipients | Expenditures | Recipients | Expenditures | Recipients |
| FY2008 | \$13,577,841 | 4,336 | \$5,645,298 | 7,126 | \$19,223,139 | 11,462 |
| FY2009 | \$13,845,259 | 4,360 | \$5,396,402 | 7,012 | \$19,241,660 | 11,372 |
| FY2010 | \$14,810,230 | 4,176 | \$2,001,875 | 7,274 | \$16,812,105 | 11,450 |
| FY2011 – Not Funded* | -- | 3,693 | -- | 6,176 | -- | 9,869 |
| FY2012 | \$9,429,373 | 3,276 | \$1,964,294 | 5,425 | \$11,393,667 | 8,701 |
| FY2013 | \$22,730,523 | 3,102 | \$9,956,854 | 5,046 | \$32,687,377 | 8,148 |

**FY2011- FY2013 IVG recipients reflect student beneficiaries of tuition waivers at institutions.*

Illinois National Guard Grant Program

**Tables 5.0a and 5.0d of the FY2013 ISAC data book contain ING information.*

- Entitlement for qualifying National Guard members at public facilities.
- May be used for any year in school. May be used for credit and noncredit work.

- Beginning with the 2013-14 academic year, members who have completed less than ten years of active duty can use the grant for a maximum of *four* academic years of full-time enrollment. Once ten years or more of active duty ING service has been completed, the grant can be used for a maximum of *six* academic years of full- time enrollment.
- Claims have exceeded appropriations for several years

| Fiscal Years | Public Universities | | Community Colleges | | Total | |
|--------------|---------------------|------------|--------------------|------------|--------------|------------|
| | Expenditures | Recipients | Expenditures | Recipients | Expenditures | Recipients |
| FY2009 | \$3,372,923 | 645 | \$1,106,729 | 758 | \$4,479,653 | 1,403 |
| FY2010 | \$3,241,472 | 708 | \$1,488,181 | 1,228 | \$4,729,653 | 1,931 |
| FY2011 | \$1,848,422 | 533 | \$873,500 | 761 | \$2,721,922 | 1,294 |
| FY2012 | \$4,870,952 | 804 | \$1,921,387 | 1,174 | \$6,792,339 | 1,978 |
| FY2013 | \$5,433,570 | 811 | \$2,048,021 | 1,045 | \$7,481,591 | 1,856 |

Golden Apple Scholars of Illinois Program

Tables 5.0b and 5.0c of the FY2013 ISAC data book contain Golden Apple Scholars information.

| | Expenditures | Recipients |
|--------|--------------|------------|
| FY2013 | \$1,006,424 | 165 |

- Scholarships for talented high school graduates for teaching careers in high-need schools throughout Illinois.
- Awards \$5,000 annually for 4 years with a teaching commitment of five years; converts to loans if commitment is not met.

Minority Teachers of Illinois (MTI) Scholarship Program

**Tables 5.0a and 5.0c of the FY2013 ISAC data book contains MTI information*

- Encourages minority students to become teachers- 30% of funds reserved for minority males.
- Recipients agree to teach for 1 year for each year of aid received or must repay.

| <i>Expenditures</i> | Public | Private | Community Colleges | Proprietary | All |
|---------------------|-------------|-----------|--------------------|-------------|-------------|
| FY2009 | \$1,591,368 | \$995,002 | \$57,871 | \$18,334 | \$2,662,575 |
| FY2010 | \$1,222,063 | \$886,758 | \$35,000 | \$15,000 | \$2,158,821 |
| FY2011 | \$667,500 | \$477,422 | \$16,000 | \$0 | \$1,160,922 |
| FY2012 | \$961,443 | \$883,337 | \$38,404 | \$35,000 | \$1,918,184 |
| FY2013 | \$1,004,238 | \$925,002 | \$54,068 | \$9,166 | \$1,992,474 |
| <i>Recipients</i> | | | | | |
| FY2009 | 334 | 204 | 14 | 6 | 558 |
| FY2010 | 257 | 192 | 7 | 3 | 459 |
| FY2011 | 139 | 98 | 4 | 0 | 241 |
| FY2012 | 205 | 192 | 10 | 7 | 414 |
| FY2013 | 208 | 189 | 12 | 3 | 412 |

Illinois Teachers Loan Repayment Program

*Table 5.6 in FY2013 ISAC Data Book provides additional data for this program.

- Loan forgiveness to teachers and childcare providers qualifying for federal loan forgiveness.
- Recipients can receive an additional matching grant of up to \$5,000 for teaching in a qualifying Illinois school.

| | Expenditures | Recipients |
|--------|--------------|------------|
| FY2009 | \$499,974 | 114 |
| FY2010 | \$494,702 | 116 |
| FY2011 | \$495,221 | 107 |
| FY2012 | \$499,836 | 110 |
| FY2013 | \$497,207 | 111 |

Grant Program for Dependents of Police, Fire, or Correctional Officers

*Table 5.0b and 5.0c in FY2013 ISAC Data Book provide additional data for the Dependents Program.

- Awards children and spouses of officers killed or 90% disabled in the line of duty.
- The majority of awards are for dependents of police officers.

| <i>Expenditures</i> | Public | Private | Community Colleges | Proprietary | All |
|---------------------|-----------|-----------|--------------------|-------------|-------------|
| FY2009 | \$218,158 | \$220,932 | \$26,151 | \$0 | \$465,241 |
| FY2010 | \$279,937 | \$343,802 | \$67,399 | \$19,054 | \$710,192 |
| FY2011 | \$332,965 | \$367,888 | \$75,534 | \$27,354 | \$803,741 |
| FY2012 | \$456,132 | \$504,508 | \$50,134 | \$0 | \$1,010,774 |
| FY2013 | \$515,073 | \$470,440 | \$63,776 | -- | \$1,049,289 |
| | | | | | |
| <i>Recipients</i> | | | | | |
| FY2009 | 31 | 21 | 18 | 0 | 70 |
| FY2010 | 33 | 23 | 29 | 1 | 86 |
| FY2011 | 32 | 21 | 33 | 1 | 87 |
| FY2012 | 41 | 30 | 25 | 0 | 96 |
| FY2013 | 42 | 30 | 23 | -- | 95 |

Optometric Education Scholarship Program

*Tables 5.8 of the FY2013 SAC data book contain Optometric Education Scholarship information.

- Program funded by licensing and disciplinary fees.
- Recipients must be enrolled full-time and agree to practice in Illinois as a licensed optometrist for one year for each year of aid.
- Scholarships are limited to ten per year

| | Expenditures | Recipients |
|--------|--------------|------------|
| FY2009 | \$50,000 | 10 |
| FY2010 | \$50,000 | 10 |
| FY2011 | \$50,000 | 10 |
| FY2012 | \$50,000 | 10 |
| FY2013 | \$50,000 | 10 |

*Appropriated spending authority

Illinois Special Education Teacher Tuition Waiver (SETTW) Program

*Tables 5.5 of the FY2013 ISAC data book contains SETTW information.

- Provides a four-year waiver of tuition and fees at an Illinois public university for students seeking to become Special Education teachers.
- Up to 210 waivers may be awarded annually to high school students and up to 40 waivers may be awarded annually to qualified teachers who are not in Special Education.
- Recipients must agree to teach after receiving assistance or repay the assistance as a loan.

| | Recipients |
|--------|------------|
| FY2009 | 243 |
| FY2010 | 244 |
| FY2011 | 238 |
| FY2012 | 238 |
| FY2013 | 224 |

Robert C. Byrd Honors Scholarship Program

*Tables 5.0b and 5.1 of the FY2013 ISAC data book contains Byrd information

- Federally funded program provides scholarships to academically exceptional students.
- Scholarships are allocated by geographic district.
- **Program has been eliminated.**

| <i>Expenditures</i> | Public | Private | Community Colleges | Proprietary | Out-of-State | All |
|---------------------|-----------|-----------|--------------------|-------------|--------------|-------------|
| FY2009 | \$367,375 | \$221,250 | \$8,500 | -- | \$1,142,840 | \$1,809,465 |
| FY2010 | \$407,250 | \$355,500 | \$6,750 | -- | \$1,186,376 | \$1,955,876 |
| FY2011 | \$383,438 | \$361,250 | \$4,500 | \$1,500 | \$1,192,812 | \$1,943,500 |
| FY2012 | \$201,705 | \$193,460 | \$1,020 | -- | \$634,780 | \$1,030,965 |
| FY2013 | -- | -- | -- | -- | -- | -- |
| | | | | | | |
| <i>Recipients</i> | | | | | | |
| FY2009 | 252 | 198 | 6 | -- | 767 | 1,224 |
| FY2010 | 269 | 237 | 5 | -- | 811 | 1,322 |
| FY2011 | 260 | 249 | 3 | 1 | 803 | 1,316 |
| FY2012 | 202 | 191 | 1 | -- | 627 | 1,021 |
| FY2013 | -- | -- | -- | -- | -- | -- |

Student-to-Student (STS) Matching Grants

*Tables 5.0d of the FY2013 ISAC data book contains STS information

- Only students at participating institutions are eligible for awards.
- Participating schools are: ISU, NIU, SIUC, SIUE, UIUC, UIC, UIS, and College of DuPage.
- Claims have exceeded appropriations for several years.
- Program not funded in FY2012 or FY2013

| | Public | | Community Colleges | | Total | |
|--------|--------------|------------|--------------------|------------|--------------|------------|
| | Expenditures | Recipients | Expenditures | Recipients | Expenditures | Recipients |
| FY2009 | \$882,446 | 3,002 | \$67,533 | 246 | \$949,979 | 3,248 |
| FY2010 | \$870,236 | 2,777 | \$78,045 | 235 | \$948,281 | 3,012 |
| FY2011 | \$1,061,472 | 2,804 | \$85,789 | 299 | \$1,147,261 | 3,103 |
| FY2012 | -- | -- | -- | -- | -- | -- |
| FY2013 | -- | -- | -- | -- | -- | -- |

College Savings Bond Bonus Incentive Grant (BIG) Program

**Tables 5.3 of the FY2013 ISAC Data Book contains BIG information.*

- Qualified applicants must have used 70% of the proceeds of an Illinois College Savings Bond to meet the educational expenses of a student at an eligible Illinois postsecondary institution.
- The program is not considered an entitlement and is subject to available funding.
- Illinois College Savings Bonds last issued in 2002.

| | Expenditures | Recipients |
|--------|--------------|------------|
| FY2009 | \$324,060 | 367 |
| FY2010 | \$206,440 | 262 |
| FY2011 | \$331,100 | 373 |
| FY2012 | \$324,660 | 378 |
| FY2013 | -- | -- |

Nurse Educator Loan Repayment Program

**Tables 5.9 of the FY2013 ISAC Data Book provides additional information..*

- Pays up to \$5,000 to qualified nurse educators to repay their student loan debt for up to a maximum of four years.
- Must work as a nurse instructor in an Illinois institution for at least 12 consecutive months prior to application.

| | Expenditures | Recipients |
|--------|--------------|------------|
| FY2009 | \$377,181 | 77 |
| FY2010 | \$300,000 | 62 |
| FY2011 | \$297,236 | 61 |
| FY2012 | \$298,870 | 62 |
| FY2013 | \$300,000 | 60 |

Veteran's Home Nurses Loan Repayment Program

**Tables 5.10 of the FY2013 ISAC Data Book provides additional information.*

- Pays up to \$5,000 for up to four years on eligible student loans to encourage nurses to work at State of Illinois Veterans' Homes.
- Recipients must work one year as a registered professional nurse or licensed practical nurse in a State of Illinois Veterans' Home for each year their loans are repaid.

| | Expenditures | Recipients |
|--------|--------------|------------|
| FY2009 | \$20,000 | 11 |
| FY2010 | \$20,141 | 9 |
| FY2011 | \$14,319 | 4 |
| FY2012 | \$17,500 | 5 |
| FY2013 | \$30,000 | 6 |

John R. Justice Student Loan Repayment Program

**Tables 5.11 of the FY2013 ISAC Data Book provides additional information.*

- Pays annual awards up to \$4,000, with an aggregate total of up to \$60,000, for qualified state and federal public defenders and state prosecutors to repay their student loan debt.
- Recipients must agree to remain in their positions for at least three years, or any amount received must be repaid.
- The number of awards and individual dollar amount are subject to sufficient annual appropriations by the federal government.

| | Expenditures | Recipients |
|--------|--------------|------------|
| FY2011 | \$363,859 | 130 |
| FY2012 | \$198,386 | 81 |
| FY2013 | \$81,128 | 62 |

College Illinois! Prepaid Tuition Program

**Table 6.0 of the FY2013 ISAC Data Book provides additional data.*

- The state's only tax-advantaged plan that secures future semesters of college tuition at rates set in the present.
- ISAC offers a 3-tiered system that allows the purchaser to select plans with prices based on tuition and mandatory fees at three higher education settings.
- Contract benefits can be used at eligible institutions of higher learning anywhere in the United States.
- Earnings are exempt from federal and Illinois income taxes.

| | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 |
|---------------------------------|---------|--------|--------|--------|---------|
| Number of Contracts Sold | 3,458 | 2,166 | 1,746 | 126 | 874 |
| Total Contract Sales (millions) | \$120.3 | \$81.7 | \$69.2 | \$6.6 | \$33.0 |
| Payout of Benefits | \$53.9 | \$64.9 | \$78.8 | \$93.0 | \$103.7 |