Full Legal Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Class Period \_\_\_\_\_\_\_\_\_\_\_\_\_

**Pre-FAFSA Worksheet**

*More information may be needed to fill out the FAFSA depending on your family situation but these are the most common items that are needed but do not necessarily show up on the taxes you turned in. Feel free to reach out to a counselor with any questions*

*PLEASE DO NOT LEAVE ANYTHING BLANK – WRITE N/A OR ZERO INSTEAD!*

1. **Student’s Social Security Number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

You should know this by heart by now. If you don’t, write it down in a safe place!

* **Legal Permanent Resident**: If you are a Legal Permanent Resident and have a “green card,” what is your Alien Registration Number?

**A \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

1. **Student Income**

If you worked any job in 2020, you should know how much you made in the *entire* year regardless of whether you will be doing taxes of your own or not. If you completed taxes, turn in your 1040 and W2. If you do not complete taxes, turn in ONLY your W2.

**$ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

1. **How many people live in your parents’ household?** \_\_\_\_\_\_

**Include:**

* *Yourself, even if you don’t live with your parents,*
* *Your parents,*
* *Your parents’ other children if your parents provide more than half of their support, even if they are away at college*
* *Other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support while you are in college next year.*

1. **Who do you live with?**

☐ Mom & Dad ☐ Just Mom ☐ Just Dad ☐ 1 Parent + Stepparent ☐ Relative/Guardian

1. **Legal Marital status of the parent(s) you live with**

☐ Married ☐ Remarried ☐ Never Married ☐ Divorced ☐ Separated

1. **Parent marital status date**

The date your parents who you are listing on the FAFSA got married, divorced, separated (or remarried if you live with a step-parent). If you don't know exact date, get **at least the year.** If never married, skip this question.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_\_

1. **Parent Legal Names and Social Security Numbers:**

For the parent(s) you are listing on the FAFSA (the parents you live with) - if they have SSNs - will ultimately be needed. This will be on the taxes if you turned some in, unless they were whited out.

Mother or stepmother full legal name and SSN: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Father or stepfather full legal name and SSN: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. **Parent Birthdates**

For the parent(s) you are listing on the FAFSA. Include the ***year*** they were born. This must be accurate or your FAFSA may not process.

**MOTHER** (or Stepmother) \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_\_ **FATHER** (or stepfather) \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_\_

1. **Estimate how much your parent(s) earned from work in 2020**

Mother (or Stepmother) $ **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Father (or Stepfather) $ **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

1. **Do your parents or *anyone* in your parents’ household receive benefits from anyof these federal programs in the last 2 years?** Check *all* that apply.

☐ SSI ☐ Link/SNAP (Food Stamps) ☐ TANF ☐ WIC

☐ Free/Reduced Lunch (Even if you don’t eat lunch at school, check the box if eligible or another sibling is eligible)

1. **Will your parent(s) be filing a tax return for 2020?**

☐ Yes ☐ No

1. **Parent e-mail address (if they use one)**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**UNTAXED INCOME**

1. **Child support *RECEIVED -*** total amount received by your parent in 2020 if applicable

$ **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

1. **Child Support *PAID-*** total amount **paid to someone else** by your parent in 2020 if applicable

$ **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

1. **Contributions to tax-deferred pension and retirement savings plans** in 2020, if applicable?

$ **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Annual**

1. **Other untaxed income for 2015** such as workers’ compensation, SNAP benefits, or disability in 2020?

$ **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Please describe below:**

**ASSETS**

1. **Savings/Checking Account Total -** Approximately how much do your *parents* have in the bank after bills are paid?

$ **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

1. **Other investments**

What is the value of other investments (i.e. stocks, mutual funds, bonds, Certificates of Deposit (CDs), qualified educational benefits or education savings accounts in the name of the parent (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). Do not include any retirement or the value of the home you live in.

$ **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Please describe below:**

1. **Rental Property**

If your parents ***rent out*** a property, you should know how much that building is worth and what they still owe on it. Do not include the value of the home you live in unless you rent out other floors in the building (if so, describe below).

Market value if sold today $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Still owe to the bank $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **Please describe below:**

**THANK YOU FOR COMPLETING THIS INFORMATION!**